



## Do You Have A Will?

**Without a Will, your estate and financial affairs will be administered by the court system. So to properly care for your family and loved ones, it is essential to create a Will that clearly outlines the handling of your affairs.**

Once you have taken care of your loved ones, you may consider leaving a gift in your Will to a cause you are passionate about, such as The Fred Hollows Foundation NZ.

**Your lasting legacy can help end avoidable blindness and vision impairment in the Pacific long into the future. What a meaningful way to leave your mark in the world.**

### Some Suggested Wording For Your Will

#### Residuary gift

"I give the residue (or % share of the residue) of my estate to The Fred Hollows Foundation NZ (registered charity number CC23722), for its general purpose, and I declare that a receipt given by the Treasurer or other proper officer of The Foundation shall be an absolute discharge to my Trustees."

#### Other important information for your solicitor or trustee company

The Fred Hollows Foundation NZ is a registered charitable trust - registration AK/566925.

The Fred Hollows Foundation NZ is registered with the Charities Commission - registration number CC23722.

**Once you complete our Legacy Toolkit and have sent it off to the people important to you, don't forget to enjoy the rest of your day, knowing that time is precious, and your legacy can be lasting.**



*"I believe that the basic attribute of mankind is to look after one another."*

– Professor Fred Hollows



## Legacy Toolkit

**Do you want the opportunity to tell your story and allow your life's wishes to be known?**

This booklet will assist you in gathering important information about yourself so that when the time comes, your family and people close to you will have everything about you in one place.

As a society, we often neglect to plan for the end of our lives. Many of us spend lots of time organising weddings, yet hardly consider our funerals, leaving it all in the hands of grieving loved ones.

**Planning for our legacy means that people can remember and honour us as we lived.**

We have put together this useful guide that takes you through two important topics for legacy preparation; **your favourite things and the important things.**

So please read through our guide carefully, fill it out, and share it with those people who will need it. We also recommend keeping a hard copy along with your important life documents, including your Will.

### Firstly, complete your personal details:

Full Name:	<input type="text"/>	Preferred Name:	<input type="text"/>
Address:	<input type="text"/>		
City:	<input type="text"/>	Suburb:	<input type="text"/>
Postcode:	<input type="text"/>	Phone:	<input type="text"/>
Date of Birth:	<input type="text"/>	Religion:	<input type="text"/>

## My Favourite Things

This information is for your family and friends so they can celebrate your memory.

It's not just about the favourite song to be played at your funeral service or the poem you want to have read as your eulogy; it's about when your friends or family want to remember you by singing one of your **favourite songs**, cooking one of your **favourite recipes** or lighting a candle with your **favourite fragrance** in years to come.

It's the little things that can connect people to their loving memories of you.



Favourite colour:

Favourite smell:

*(don't forget perfumes and aftershave):*

Favourite poem or song lyrics:

Favourite songs *(top 10):*

Favourite piece of clothing or outfit:

Favourite flowers or bouquets:

Favourite car:

Favourite quote:

Favourite photos:

*(where can they be found?):*

Favourite books *(and author):*

Favourite films:

Favourite walk or place to be:

Favourite recipe *(this could also be takeaway too!):*

Special memories that you would like to share

*(For example, where did you get married? Birth of a child? Adopting a new pet? Holiday? Unexpected adventure? Teenage hijynx? Receiving an award or prize?)*

## My Final Wishes

Fill in this section of the Legacy Toolkit to safeguard your assets, ensure that paperwork is completed properly, and your estate is appropriately handled. This is an important part of ensuring your final wishes are fulfilled.

Power of Attorney:

*(Name and Contact Details):*

Executor:

*(Name and Contact Details):*

Lawyer:

*(Name and Contact Details):*

If you have a lawyer, power of attorney or executor, ensure that they have information on and access to the following:

Insurance policies

Your personal estate information

Superannuation

Investments

Bank Accounts

Social media accounts – access and directives

Accountant details

Club memberships

Property information

Tax File Number

Vehicle information

### Planning for your funeral

Preferred funeral provider or do you have a pre-paid funeral plan?

Preferred person/celebrant to conduct your service:

Where would you like your service to be held?

Do you prefer a religious or non-denomination service?

What would you like done with your remains?

If cremated, where would you like your ashes scattered?

Wake details:

*(Where would you like it held? What is it going to be? A party picnic? In a pub? At a favourite café? At someone's house or a community hall?)*